**INTEREST RATES MARKET NOTICE**

**Date: 26 July 2016**

**Subject:** New Financial Instrument Listing

***(REDEFINE PROPERTIES LIMITED – “ RDFC34”)***

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The JSE Limited has granted a listing to **REDEFINE PROPERTIES LIMITED** on Interest Rate Market with effect from 27 July 2016

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** RDFC34

**Nominal Issued** R 100,000,000.00

**Issue Price** 100 %

**Coupon** 8.50% (3 Month JIBAR as at 25 July 2016 of 7.350% plus 115 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 July 2017

**Books Close Dates(s)** 17 October, 17 January, 17 April and 17 July

**Interest Payment Date(s)** 27 October, 27 January, 27 April and 27 July

**Last Day to Register** By 17:00 on16 October, 16 January, 16 April and 16 July

**Issue Date** 27 July 2016

**Date Convention** Following

**Interest Commencement Date** 27 July 2016

**First Interest Payment Date** 27 October 2016

**ISIN No.** ZAG000138454

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC34%20Pricing%20Supplement%2020160727.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC34%20Pricing%20Supplement%2020160727.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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